

Intro Letter from CEO David White

As someone who moved to Stanislaus County only a few years ago, I have a different perspective on the area than some lifelong residents. When my family and I relocated here so that I could serve as Chief Executive Officer of Opportunity Stanislaus, I knew little about the area. I had no idea about the world-renowned health care, the top-notch schools, the bourgeoning food and spirits scene, or—best of all—the high caliber of people that call this area home.

As the region's premier economic development organization, Opportunity Stanislaus is invested in ensuring that those who choose to live and work in Stanislaus County enjoy an excellent quality of life— quality that comes from opportunity in every area from career to lifestyle to recreation.

Thanks to the investment of so many, we know our county is headed in the right direction. We have communities full of people who care. We have jobs. We have a motivated workforce to fill many of those jobs. And we have a future whose potential is limitless if we continue this path.

Despite these advantages, our area does at times struggle to recruit talent from outside of our county for high-level or specialized positions. There are many who have heard negative things in the media or from online searches and that misconception results in the rejection of our county as a great place to relocate to and build a rewarding life.

Our solution was the creation of this guide, which highlights many of the assets in our community from schools to cost of living to the industries that make us shine. It is intended to be a resource as you work to sell candidates on the Stanislaus County experience. Now you have data to address the tough issues and a strong pitch for the question "Why Stanislaus" County?"

Even though I am not native to the area, my pride in the area runs deep and I look forward to being part of a team that continues to provide resources for existing challenges. Please let us know how the guide works in your recruiting efforts so that we can keep improving down the line. As always, we enjoy the chance to meet our region's economic development needs and appreciate the support this community provides.

Warm Regards,

Dave White



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We asked, you answered.

The following were the issues identified by 150 Human Resources professionals in Stanislaus County when asked what they believe the biggest challenges are in recruiting people to the area:

- Challenges
- Low Wages
- Rural Area
- Less Opportunity in Fields Like IT or Healthcare
- Lack of Commitment and Motivation
- Skill Levels of Employees

- Reputation for Crime
- A Lack of Things to Do
- Lack of Educational Opportunities
- Need for Diversification in Housing
- Water Shortage
- Culture is Too Traditional/Not Adapting to Millennials

HIRING **MATTERS** THE ECONOMIC IMPACT OF A HIRE

When a person is gainfully employed they can be expected to contribute to the economy by spending in a variety of areas including rent/mortgage, healthcare, retail, food/drink, financial services, and transportation.





RECRUITING STATISTICS EVERYONE IN HUMAN RESOURCES SHOULD KNOW

- 34% of candidates said the destination location was the reason they declined relocation.
- Relocation—as an option for companies to offer to long-distance candidates—is undoubtedly a hard sell. A study conducted this year by the market research firm, Barna Group, found that nearly 60% of adults never plan to move or are not sure if they ever will. And the older people get the less likely they are to move. Still people DO move. Only 25% of Americans live in the town they were born in. Family is the biggest reason cited for moving at 42% but still a third of Americans will move for the right career opportunity.
- More than half (58%) of those with a prior negative impression of the hiring organization said they would not apply again in the future.
- People who are satisfied with their candidate experiences are 38% more likely to accept a job offer.
- In 2017, almost all of college seniors surveyed (96%) reported having student loans, and 68% are confident their first job's salary will be sufficient to start paying them off without the help of their parents. (iCIMS, The Class of 2017 Job Outlook Report, 2017)
- Among female executives, 62% have been passed up for a promotion in favor of a male



Opportunity Stanislaus has a number of programs and events to help you grow your talent pool, skill base, and boost your reputation.

Celebrate Stanislaus

Every Spring Opportunity Stanislaus holds an event to celebrate those employers who grew their workforce the previous year. Awardees are contacted a few months prior to confirm eligibility and interest and their accomplishments are marked with event publicity materials and a keepsake award.

Job Fairs

Opportunity Stanislaus hosts multiple job fairs every year in locations across the county. Employers have the opportunity to meet the area's top talent and showcase their company in a professional, organized platform. Opportunity Stanislaus markets job fairs with the goal of attracting interested, motivated jobseekers capable of taking your organization to the next level.

Best Places to Work: Central Valley

BPTW Central Valley is an annual recognition program focused on employee recruitment and retention. Companies are evaluated and ranked using organizational offerings and employee surveys and honored at an event and in program materials. Standards for the distinction are stringent but even those companies not making the list are given feedback to utilize for organizational improvement.

For more information visit www.bestplacestoworkcentralvalley.com.

Volt Institute

Located in downtown Modesto, VOLT is the Central Valley's answer to an unskilled workforce. VOLT training programs are in response to employer demand and students emerge from fast-paced, condensed programs ready to fill skilled industrial and technical positions in your business. www.voltinstitute.com



EDUCATION in STANISLAUS COUNTY

EDUCATION IS STANISLAUS COUNTY'S PASSPORT TO THE FUTURE, THE MEANS BY WHICH THE AREA'S STRENGTHS WILL BE SUSTAINED AND WEAKNESSES WILL BE BOLSTERED. HERE'S A LOOK AT LOCAL EDUCATION BY THE NUMBERS:

- Graduation rates are up to 83.9% from 82% in 2013 and dropout rates are the lowest they've been in 5 years at just 9.9%.
- There are 187 public schools in Stanislaus County, including 98 elementary schools, 26 middle/junior high schools, 20 high schools, and 22 charter schools.
- Operation Backpack collects and distributes 800+ backpacks across Stanislaus County every year to help low-income children thrive in school.
- 30 students graduated from Leadership Academy, a yearlong program for high school students that works to transform youth into community leaders. To date 360 students have participated.
- The county's special education division operates 51 special day classes on 21 different school sites, providing specialized services to students from birth to age 22.





YES Company introduces students to the performing arts through theatrical training. In its 26th year, the YES Company allows students from first through twelfth grade to perform in year-round special events and productions.

The Northern California Construction Trades Program teaches students a variety of framing and carpentry skills. Facility upgrades mean students are now able to build an entire house complete with necessary electrical, plumbing, flooring and roofing.

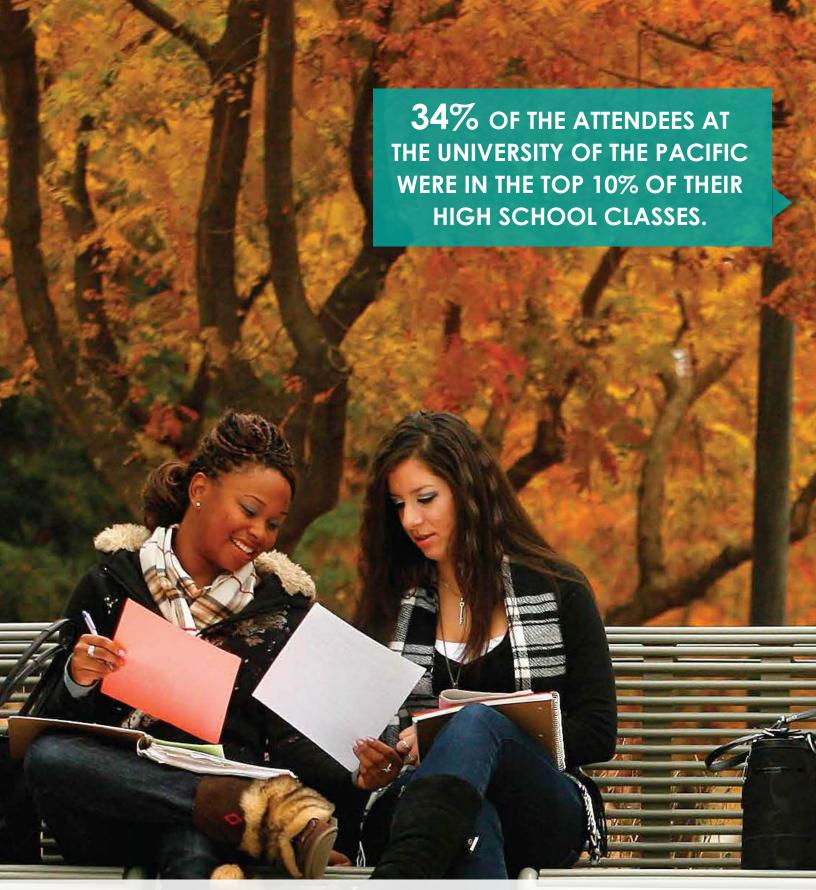
Foothill Horizons Outdoor School allows 6,000 students a year to attend an interactive science education camp that spans from three to five days, immersing students in the wonderous world of nature.

Private Schools

There are 26 private schools in Stanislaus County serving 3,933 students.

The average student-toteacher ratio is 11:1.

85% of schools are religiously affiliated; most are Christian and Roman Catholic.

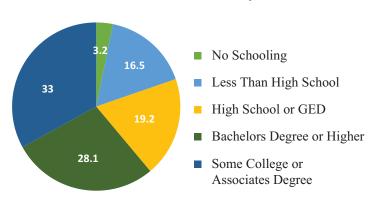


The Princeton Review consistently rates California State University, Stanislaus among the Best Colleges in the nation, a distinction awarded to only 15 percent of colleges and universities throughout the United States. The American Association of State Colleges and Universities recognized Stanislaus State as one of 12 public universities nationwide that demonstrate exceptional performance in improving retention and graduation rates.

STANISLAUS COUNTY AND THE SURROUNDING AREA HAS A VARIETY OF POST-SECONDARY **EDUCATIONAL INSTITUTIONS FOR STUDENTS WITH A VARIETY OF AMBITIONS AND CAREERS THEY WISH** TO PURSUE.

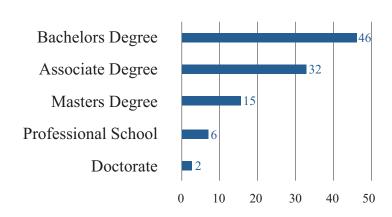
Educational Attainment Breakdown

Educational Attainment, 2017



Higher Education Attainment Breakdown

Degree Levels, Broken Down



78% of people in Stanislaus County are at least high school graduates

The following institutions are either within the county or a 30-minute drive:

- California State University, Stanislaus
- Modesto Junior College
- University of California, Merced
- University of the Pacific
- Volt Institute
- San Joaquin Delta College
- Brandman University
- **Humphreys University**
- Merced Junior College
- San Joaquin Valley College
- Institute of Technology

Modesto native George Lucas attended Modesto Junior College before transferring to University of Southern California.

Popular Degrees in Stanislaus County Include:

- **Business**
- Education
- Science and Engineering
- Liberal Arts and History
- Social Sciences
- Biological, Agricultural, and **Environmental Sciences**
- Literature and Languages
- Psychology
- Engineering
- Communications
- Computers, Mathematics, and Statistics

WEATHER

Stanislaus County is blessed with 300 days of sunshine a year.

The highest monthly average temperature for July is 81 degrees while the lowest monthly average temperature for January is 46 degrees.

The most monthly precipitation occurs in January with 2.4 inches of rain.

Fast Facts About The Residual Facts About The Residual Facts For County

Due to strategic local planning Stanislaus County traffic has been able to keep pace with population growth. And with the passage of Measure L and the ACE train set to serve the area, transportation will become even more simplified. Here's a look at local transportation data:

- 80.2% of Stanislaus County commuters do so alone
- Nearly 15,000 people in Stanislaus County get to work via biking or walking
- As of 2017 there were 347,728 licensed drivers in Stanislaus County
- 4.1% of the population works from home or telecommutes
- The average Stanislaus County resident has a commute time of 27 minutes

WATER © WEALTH © CONTENTMENT © HEALTH Salling Stanislaus | 12

AN ECONOMIC SNAPSHOT OF STANISLAUS COUNTY

Stanislaus County has 545,657 people, up 24,305 over the past five years. The county is expected to grow by 18,659 over the next five years.

The average earnings in Stanislaus County are \$57,054.

58% of Stanislaus County residents participate in the workforce.

The median price of homes sold in 2016 was \$269,500.

As of March 2018 unemployment was 7.1%. The average unemployment rate for 2017 was 7.5% and 9.5% in 2016.

A total of 55,528 people in Stanislaus County have a Bachelor's Degree or higher.

There are 14,991 payrolled business locations in Stanislaus County.

For 2015-16 the high school graduation rate in Stanislaus County was 87.6%.

52% of Businesses in Stanislaus County have 1-4 Employees.

In 2016 alone there were 5,370 secondary graduates in Stanislaus County.

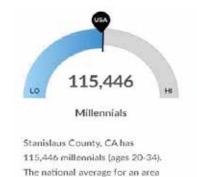
There were 499,197 vehicles registered in Stanislaus County in 2017, up .7% from 2016.

Retail sales locally increased by \$600 million in 2016, hitting an impressive \$8.7 billion.



The population of an area can have a great impact on the talent pool. Following is a look at the population characteristics of Stanislaus County:

POPULATION CHARACTERISTICS



this size is 112,389.



Retirement risk is low in Stanislaus County, CA. The national average for an area this size is 82,533 people 65 or older, while there are 69,159 here.



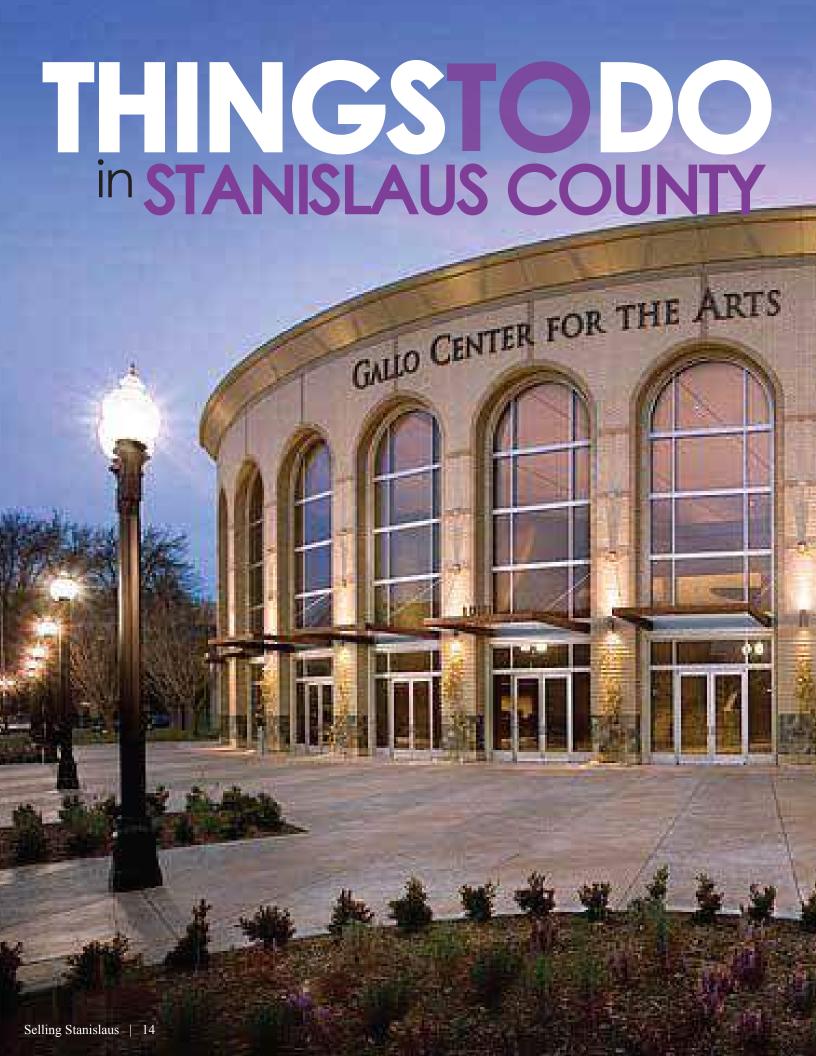
Racial Diversity

Racial diversity is high in Stanislaus County, CA. The national average for an area this size is 209,764 racially diverse people, while there are 309,872



Veterans

Stanislaus County, CA has 24,057 veterans. The national average for an area this size is 31,417.



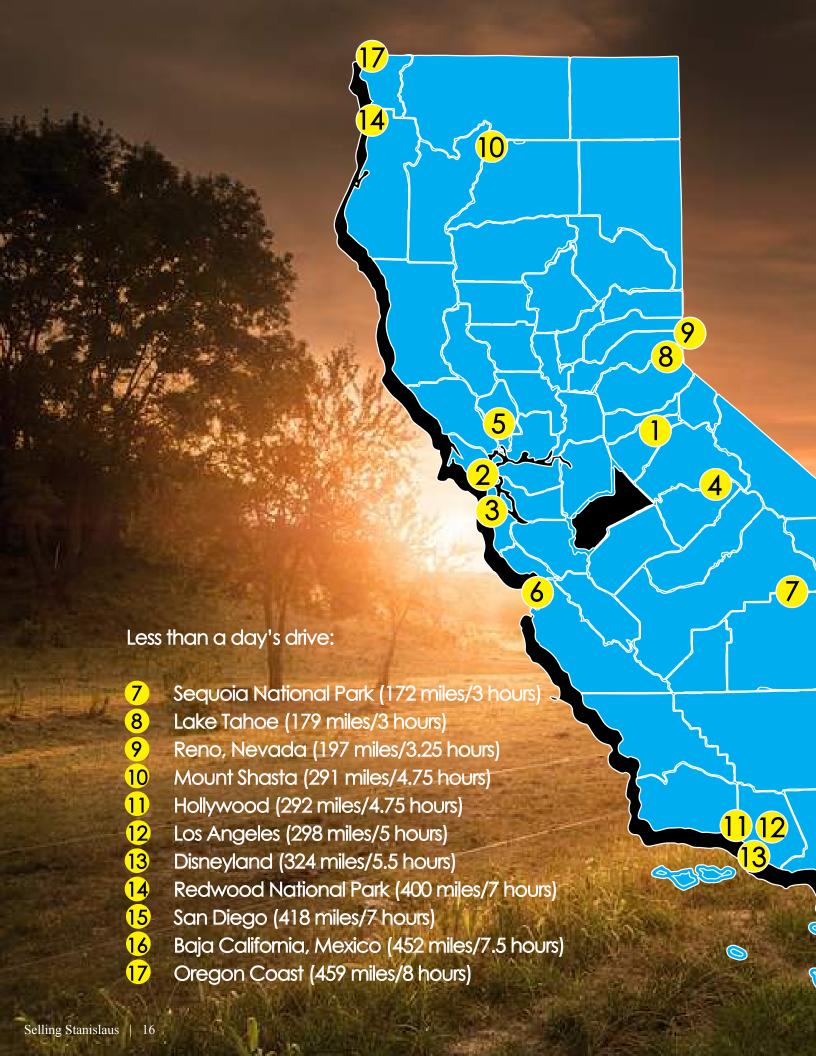


- Take in a Show at Gallo Center for the Arts, State Theatre of Modesto, Turlock Community Theatre, Denair Gaslight Community Conservatory, California State University, Stanislaus, Modesto Junior College or the West Side Theatre in Newman
- Show off Your Artistic Side by Painting at a Van Gogh and Vino Event,
 Decorating Pottery at Pottery Magic,
 Art Lessons at the Chartreuse Muse,
 and Drawing & Painting Lessons at the
 Mistlin Gallery
- Try Your Hand at Whisky Making at Do Good Distillery
- Hang Around Studio V for Aerial Pilates
- Sip the Good Life with Wine Tasting at Dewz, Stewart & Jasper, Angels, Redwood Café, Camp 4 Wine Cafe, Red Brick Bar & Grill, Rivi's Wine Bar and Most Wanted Wine Co.
- Groove to Live Music at Concerts in the Park in Ceres, Hughson, Modesto, Waterford, Oakdale
- Get Lost in a Local Festival: Porchfest, Oakdale Chocolate Festival, International Festival, Harvest Festival, Hughson Fruit and Nut Festival, Oktoberfest, Fat Tuesday, Riverbank Wine and Cheese, Ceres Street Faire, Taste of Oakdale, Patterson Apricot Festival, Turlock Tamale Festival

- Take a Bite Out of Stanislaus County's Finest at Farmers Markets in Ceres, Turlock, Modesto, Waterford, Patterson, Oakdale, and Riverbank
- Sample Craft Beer from Local Breweries Dustbowl, Blaker Brewing Company, Last Call Brewing Company, or Commonwealth
- Go Country at the Oakdale Cowboy Museum and the Annual Oakdale Rodeo
- Feast Your Eyes on Art at Art Space on Main, the Carnegie Arts Center, the Mistlin Gallery, Modesto Junior College Art Gallery and the Art Walks in Turlock and Modesto
- Pick and Choose Your Bounty at Ott, Vanderhelm and R.A.M. You-Pick Farms
- Preserve Your Knowledge with a Class on Canning, Pickling, Cheese Making or Jams and Jellies with the Gypsy Cowgirl and at Blooming Camp Ranch
- Mosey over to Macedo's Mini Acre to see alpacas, llamas, rabbits, and mini horses and learn how their hair can be turned into art with felting, spinning, knitting, and crochet classes.
- Skate Circles Around Your Friends at Modesto on Ice and R.A.M. Farms
- Stun Your Senses with a Trip to Pageo Lavender Farms

- Catch a Buzz (literally) at Beekman & Beekman Farms with a Taste of Their Homemade Honey Wine and Honey Products
- Root, Root, Root for the Home Team at Modesto Nuts Baseball Game
- Ride the Stanislaus River Rapids in Knights Ferry
- Soar to New Heights at the Stonehenge Rock Climbing Gym
- Witness Poetry in Motion at the Central West Ballet
- Get Back in the Saddle at Horseback Riding at Maxfield Equestrian, The Lazy S Ranch, Perrien Farms, Cornerstone Training, Shady Lawn Ranch, The Turlock Horseman's Club, and Lightacres
- Bring Music to Your Ears at the Modesto Symphony
- See a Movie Under the Stars at R.A.M. Farms; Graceada Park; or Cottles Wood Park in Oakdale
- Remember The Days Gone By with a Classic Mural Tour in Downtown Modesto
- Show Off Your Bubbly Side with Tresetti's Annual Champagne Tasting





WHAT'S Less than a 2 hour drive away, world class destinations include: 1 Gold Country (55 miles/80 minutes) San Francisco (84 miles/90 minutes) 2 3 Silicon Valley (87 miles/90 minutes) Yosemite National Park (90 miles/2 hours) 4 5 Napa (105 miles/90 minutes) The Beaches of Monterey and Santa Cruz (106 miles/1.75 hours) 6 Selling Stanislaus | 17



Reality and public perception about crime don't often align. In fact in most national Gallup surveys at least 60% of Americans say they feel there was an increase in crime that year even though crime has trended downward since it peaked in 1993. Stanislaus County isn't immune to issues surrounding perception of crime but in reality local law enforcement has stepped up resulting in a 58% decrease in violent crime from 2006 to 2015 and a 6 percent decrease in auto theft in the past year.

FOLLOWING ARE SOME LOCAL RESOURCES FOR COMMUNITY LAW ENFORCEMENT:

CRIME STOPPERS

Since 2005 cities throughout the county have participated in an anonymous crime reporting program, with cash rewards available up to \$1,000. Residents can call either 1-866-60-CRIME(27463) or (209) 521-4636 or download the app by searching P3 Tip Application on a mobile device.

NATIONAL NIGHT OUT

Modesto, Hughson, and Oakdale participate. In 2016 the Modesto Police Department's crime prevention unit received the firstplace award from the National Association of Town Watch for its National Night Out efforts in the 100,000 to 300,000 population category by working with 452 neighborhoods that participate in the August event. In 2017 Oakdale snagged 2nd in California and 20th in the United States for cities between 15,000 and 50,000 for its eight citywide parties with 5,000 in attendance.

NEIGHBORHOOD WATCH

Neighborhood Watch is an extremely successful crime-prevention program and just one of the many services the Crime Prevention Unit offers. Local police departments will help you organize neighborhood watch groups, provide neighborhood-specific information, and educate citizens on how to work with police to prevent crime.

Check out the National Neighborhood Watch website for some great neighborhood watch

COFFEE WITH COPS

Modesto residents are invited to attend regular events that allow for an inviting, neutral atmosphere between citizens and law enforcement. Over coffee residents are invited to share concerns, suggestions, and compliments and ask questions to officers and staff.

POLICE CHAPLAINCY

Ceres, Turlock, and Modesto all have chaplain programs where trained clergy provide services that include death notifications. victim assistance, crisis response, and spiritual support.

BUSINESS WATCH

Both Turlock and Modesto have business watch programs, designed to educate businesses on how to detect and deter business crime. Businesses learn how to protect their employees against violent crimes, how to detect shoplifters and incidents of fraud, receive security tips, and are encouraged to report suspicious incidents or persons to the police.

HOME SECURITY INSPECTIONS

Modesto Police Department offers free home security inspections to identify hazards such as hiding spots for criminals, poor porch visibility and improper lock security and provide suggestions for safety and increased likelihood of property return in the event of theft.

VACATION HOUSE CHECK

Both Turlock and Modesto police departments offer free Vacation House Checks, wherein residents can request for trained Modesto Police Department Volunteers in Police Service (VIPS) to periodically patrol their residence looking for anything out of the ordinary. Note that checks are limited to volunteer availability.

GET TO KNOW YOUR NEIGHBORS

Local agencies partnered together to create a "Get To Know Your Neighbors" worksheet and activity sheet to help encourage neighbors to get to know one another.

HELPING ADULTS WITH KINDNESS (HAWK)

A multi-city volunteer program where cops visit with elderly citizens in local rest homes to keep them from being lonely.

HOMELESSNESS is undoubtedly a growing problem across the United States. In 2017, there were 553,742 people experiencing homelessness on any given night. That's 17 in every 10,000 people. The problem is especially challenging in California, where 25% of the homeless people in the United States reside. California's homeless numbers are growing: there are currently 134,278 homeless people in California, 16,136 more than in 2007. Within that subset 68% of homeless people in California live in unsheltered locations, making them highly visible.

In Stanislaus County there were 1,260 valid homeless people in 2017, with as many as an additional 777 designated as invalid by the definition of the Housing and Urban Development. Asked about the issues they faced in overcoming homelessness the top three responses were

When asked how they became homeless, the answers varied. Top answers include:

23% said they were unable to find work

21% cited substance abuse

19% said they were unable to pay their rent or mortgage

18% attributed it to a mental disorder

28% declined to answer

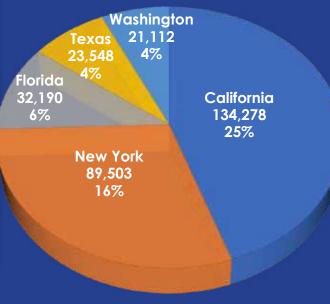
Asked about the top issues encountered trying to get help/services

47% cited transportation

27% were without proper documentation

26% said they were unsure where to go

THE TOP 5 STATES FOR HOMELESSNESS:



Source: United States Department of Housing and Urban Development

WHAT STANISLAUS COUNTY IS DOING ABOUT IT

In 2015 Focus on Prevention was founded, a county-wide community transformation effort intended to create positive community outcomes. The 10-year plan outlined the following outcomes: to reduce homelessness; to strengthen families; to invest in and support youth; and to reduce recidivism and re-entry into the criminal justice system.

Focus on Prevention works to improve the current homeless services system while reducing future homelessness using four core strategies:



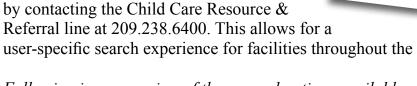
- 1. Outreach and engagement by reaching out at hospitals, parks, on the streets, and shelters about the 30+ available programs for assistance
- 2. Coordinated access that integrates and public-and-community-based services and support
- 3. Providing improved access to temporary, transitional, and permanent supportive housing
- 4. Increasing the availability, effectiveness and alignment of homelessness services and community support

Stanislaus County **CHILDCARE OFFERINGS**

There are a variety of options for quality child care in Stanislaus County for children of all ages across all income levels.

For new residents of Stanislaus County, the easiest way to start your search for a safe, dependable facility for your child(ren) is by contacting the Child Care Resource &

user-specific search experience for facilities throughout the county.



Following is an overview of the general options available:

Standout Private Programs

Heritage Preschool in Oakdale is a hands-on, spiritually backed program that encourages self-discovery and active learning for children ages 2-6. The program touts low teacher-to-child ratios, outdoor classrooms, High Scope Curriculum, and application of the Reggio Emilia philosophy. heritageschoolofdiscovery.com

Kumon Math and Reading Center of Modesto is an afterschool academic enrichment program designed to provide enrichment, comprehension, and a love of learning. The Modesto-based program is based on international curriculum that has been successful for 60 years. kumon. com/modesto

A-Plus Learning is the product of married former educators Sheila and John Kendall, who teach all curriculum K-8 and math and English for college-aged students. Tutors have Bachelor's degrees at a minimum and have all passed background checks. Best of all tutors will travel to the homes of students. a-pluslearning.com



Public Programs

Early Head Start promotes healthy prenatal outcomes for pregnant women, enhance the development of infants/ toddlers, and promote healthy family functioning. Services provided in center-based, home-based and family child care homes.

State Preschool provides a range of individualized services for preschool children in the areas of education and early childhood development and encourages parent involvement. Services provided in center-based part-day and full-day programs.

General Child Care provides services to enhance the development of children including an educational component that is developmentally, culturally, and linguistically appropriate. Services provided in center-based setting for infants/toddlers and family child care home setting for children 6 weeks to school-age.

Afterschool Programs are available in many schools in Stanislaus County and offer morning and after school programs where children can get help with homework, learn life skills, and participate in structured recreation activities. School break and holiday camps are also offered. Inquire at the school district office for details and registration. Financial aid is available. Eligibility guidelines apply. Call 209.238.6400 for details.

ELDER CARE

For recruits moving with an elderly parent in tow, there are a myriad of challenges: where are they going to live, what level care is available, and which amenities are available locally to elevate the quality of life for your loved one. Thankfully Stanislaus County is a community which values its seniors and has a variety of resources that include:

- The Healthy Aging Association which provides classes in the areas of fitness, healthy living, and both fall and disease prevention.
- Peer-to-peer counseling through the Aging & Veterans Services program that allows seniors to talk to trained counselors in their age group about issues including grief, loss, anxiety, loneliness, and emotional and spiritual health.
- An annual caregiver resource fair featuring information about healthcare directives, financial planning, funeral planning, and health screenings.
- Free vouchers for local farmers market for senior citizens
- A variety of door-to-door assisted transportation services including Senior Connection, Angels on Wheels, BRIDGES, and Dial-A-Ride.

For assistance on local information or references call the Stanislaus County Senior Information Line at 209.558.8698.



If you are moving to Stanislaus County with an elderly loved one, rest assured that there are many resources that can help to ease your transition and to help your loved one find a way to connect to the community.

Recommended Nursing Homes in Stanislaus County

In the event your parent requires assisted housing the following is a list of popular nursing homes in Stanislaus County.

368 S. Wilma Avenue
Ripon
209.599.7670
bethanyripon.org

Bethany Home

3900 Dale Road Modesto 209.526.2053 dalecommons.com

Dale Commons

7700 Fox Road Hughson 209.883.3000 svliving.org

Samaritan Village

The Stratford at Bever Park 3529 Forest Glenn Drive Modesto 209.236.1900 stratfordbp.com

Vintage Faire Nursing and Rehabilitation Center 3620 Dale Road

Modesto 209.521.2094 covenantcare.com



Over 538,000 people live in Stanislaus County and fortunately there is lots of variety in where they choose to call home. The following showcases just some of the neighborhoods ideal for putting down roots.

OAKDALE

Oakdale, a small town known as the Cowboy Capital of the World, is located about 15 miles northeast of Modesto and is nestled at the foot of the Sierra Nevada mountain range. Oakdale takes pride in its community and is close to a variety of recreational activities such as water sports, fishing, camping, hiking, hunting, and snow skiing.

DOWNTOWN TURLOCK

Home to California State University, Stanislaus, Turlock has a variety of housing options but few are as compelling as the neighborhoods surrounding Turlock High School and Crane Park.

COLLEGE AREA, MODESTO

The homes in the vicinity of Modesto Junior College are often referred to as the college area. The neighborhood is known for fantastic and unique older homes and its proximity to both downtown and Graceada Park. Residents enjoy membership in the College Area Neighborhood Alliance, an association focused on the safety and quality of life for the region.





APARTMENT LIVING

Those looking for smaller digs with less upkeep have a lot of options for apartments in Stanislaus County. Average monthly rent runs about \$1,000 a month with amenities ranging from dog parks to gyms to state-of-the art appliances. Standouts include Sierra Oaks in Turlock and The Villas at Villagio in Modesto. Those seeking urban living will soon have increased options in downtown Modesto as plans for the area include projects such as a seven-story mixed use building on 10th and H Street and an eight-story condominium complex on 14th and J Street.

Single-Family Home
Sale Price in Stanislaus
County, CA is \$308,000
compared to \$980,000 in the
Bay Area or \$564,831- the
average in the state of
California.

DEL RIO

Del Rio is an affluent community in north Modesto. It is adjacent to the Del Rio Country Club, a private club with a storied 27-hole golf course, restaurant, and bar. Known for its safety and scenery, Del Rio is popular with residents looking for a luxurious lifestyle.

The following realtors were rated highest on both homelight.com and Zillow.com:

Aaron West PMZ Real Estate (209) 661.7679 Jeff Purcell Home Buyers Realty (209) 583.5862 Tami Gosselin Century 21 M&M and Assoc. (209) 606.3864 David Allan PMZ Real Estate (209) 408.1145



TOP\INDUSTRIES

IN STANISLAUS COUNTY

Agriculture

Regional Trends



14,977 Jobs (2017) 781% above National average +6.8% % Change (2015-2027) Nation: +6.8% \$42,320 Avg. Earnings Per Job (2017) Nation: \$38,090

Of the 14,977 people employed in Agriculture in 2017 65% were male and 35% were female. The age breakdown was as follows: 1.7% were 14-18; 8.7% were 19-24; 19.3% were 25-34; 20.6% were 35-44; 22.6% were 45-54; 16.7% were 55-64; and 10.4% were over 65 years of age.

The top 5 regional Agriculture businesses are:

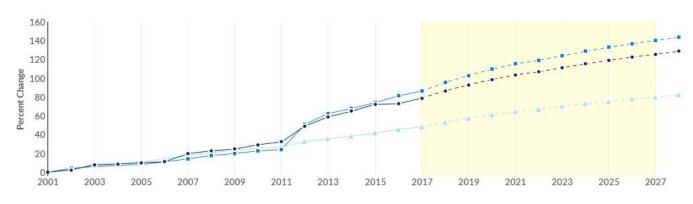
- 1. Foster Farms Dairy
- 2. West Coast Grape Farming Inc
- 3. AL Gilbert Co

- 4. California-Oregon Seed Inc
- 5. Circle H Dairy Ranch Inc

Stanislaus County has traditionally been known for agriculture but over the past few decades many industries have begun to emerge as the economy booms, rich with jobs and promise. The following overview details the county's leading industries including jobs, earnings and future potential.

Health Care and Social Assistance

Regional Trends



Region	2017 Jobs	2027 Jobs	Change	% Change
Region	29,849	37,643	7,794	26.1%
State	2,259,990	2,912,880	652,890	28.9%
Nation	19,378,283	23,525,089	4,146,806	21.4%

29,849 Jobs (2017) 20% above National average

+26.1% % Change (2017-2027) Nation: +21.4%

\$68,425 Avg. Earnings Per Job (2017) Nation: \$59,244

Of the 29,849 people employed in Healthcare/Social Assistance in 2017 23% were male and 77% were female. The age breakdown was as follows: .3% were 14-18; 8% were 19-24; 24.5% were 25-34; 24.4% were 35-44; 21.8% were 45-54; 15.8% were 55-64; and 5.2% were over 65 years of age.

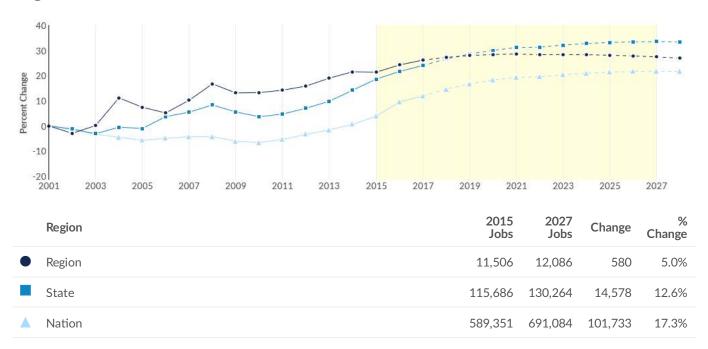
The top regional Healthcare and Social Services businesses are:

- 1. Doctors Medical Center
- 2. Memorial Medical Center
- 3. Emanuel Medical Center
- 4. Oak Valley Hospital District 6. Kaiser Permanente Hospital
- 5. Oak Valley Community Health
- 7. Valley Children's Hospital



Food Processing and Manufacturing

Regional Trends



11,964
Jobs (2017)
1,369% above National average

+5.0% % Change (2015-2027) Nation: +17.3% \$84,361 Avg. Earnings Per Job (2017) Nation: \$67,463

Of the 11,964 people employed in Food Processing and Manufacturing in 2017 63% were male and 37% were female. The age breakdown was as follows: .2% were 14-18; 5.3% were 19-24; 20.1% were 25-34; 21.3% were 35-44; 25.5% were 45-54; 21.6% were 55-64; and 5.9% were over 65 years of age.

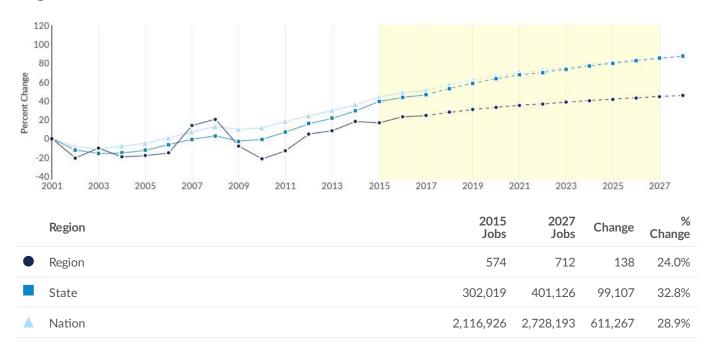
Leading Regional Food Processing and Manufacturing Businesses:

- 1. E.&J. Gallo Winery
- 2. Stanislaus Food Products
- 3. Foster Farms
- 4. Hilmar Cheese Company
- 5. Blue Diamond Growers
- 6. Bronco Wine Company
- 7. The Wine Group
- 8. Del Monte Foods
- 9. Con Agra Brands
- 10. Hughson Nut Company



Technology

Regional Trends



612 Jobs (2017) 79% below National average

+24.0% % Change (2015-2027) Nation: +28.9%

\$44,707 Avg. Earnings Per Job (2017) Nation: \$120,817

Of the 612 people employed in Technology in 2017 64% were male and 36% were female. The age breakdown was as follows: .3% were 14-18; 13.3% were 19-24; 26.8% were 25-34; 26.9% were 35-44; 18.8% were 45-54; 11% were 55-64; and 2.8% were over 65 years of age.

Leading Regional Technology Businesses:

- 1. Datapath
- 2. Oportun

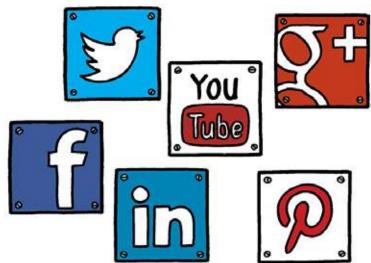
- 5. Fire2Wire
- 6. Solid Networks
- 7. Network Builders IT
- 9. Stickman Ventures
- 10. Cloudy in CA



The definition of the exact age someone has to be in order to be considered a millennial varies but essentially think of a young person ready to take on the world armed with good intentions and a cell phone. Millennials are very into relationship building and connecting values you can capitalize on from the beginning as you look to recruit the next generation.

Start the recruiting process on social media. A 2016 LinkedIn survey of more than 13,000 millennials found that 93% are interested in hearing about new job opportunities and 66% are open to talking to a recruiter. In fact, a shocking one third say they see themselves working for less than a year at their current company. A 2016 Deloitte survey found similar results, with 44% of millennials saying they would like to leave their present employer in the next couple years. In comparison, most U.S. workers from other generations tend to stay on the job longer, changing positions every 4.6 years, according to the Bureau of Labor Statistics

But before using social media to recruit be sure that your website and social media pages are updated and highlight the best parts of your company because millennials are less likely to have heard of your company and will take to the web to do research on your company, its culture, and its values. And candidates are even open to you contacting them about opportunities via text. See- there's a bright side to always having your phone handy!



TIPS FOR RECRUITING MILLENNIALS

- 1. Team up with universities, junior colleges and church youth groups to help get the word out about your company.
- 2. Make your social media authentic—include videos of staff having fun, pictures of team building activities and information about how your organization practices what it preaches in terms of values.
- 3. Consider incorporating volunteerism into your company culture. Whether it is a group highway or community cleanup or paid time off to volunteer, the younger generation is heavily swayed by companies who care.
- 4. Don't take yourselves too seriously millennials appreciate having a supervisor they can relate to and feel comfortable with in addition to them being a mentor. Show you care and they will give you their best.

- 5. Millennials are very sensitive and very prolific communicators. This means if they are up for a job at your organization and don't get it they want to be informed. A return to emails or letters thanking applicants for applying goes a long way toward what they tell their friends and family about you in the future.
- 6. Offer flexible work schedules. Many millennials work to live and want to blend their work and personal lives in a way that is rewarding to them. Options in location and scheduling will help sweeten the pot.
- 7. Ramp up your training programs. 63% of millennials feel their leadership skills aren't fully being developed in their current roles and 67% of millennials aspire to become managers, compared with 58% of the general workforce. Take advantage of webinars and books that promote training and look into local programs that focus on networking and broadening of skill.

TO SCREENING TECHNOLOGY IS



NOT TO SCREEN: S CHANGING HUMAN RESOURCES

In addition to qualifications and eligibility, technological innovations allow employers to screen for a multitude of things including:

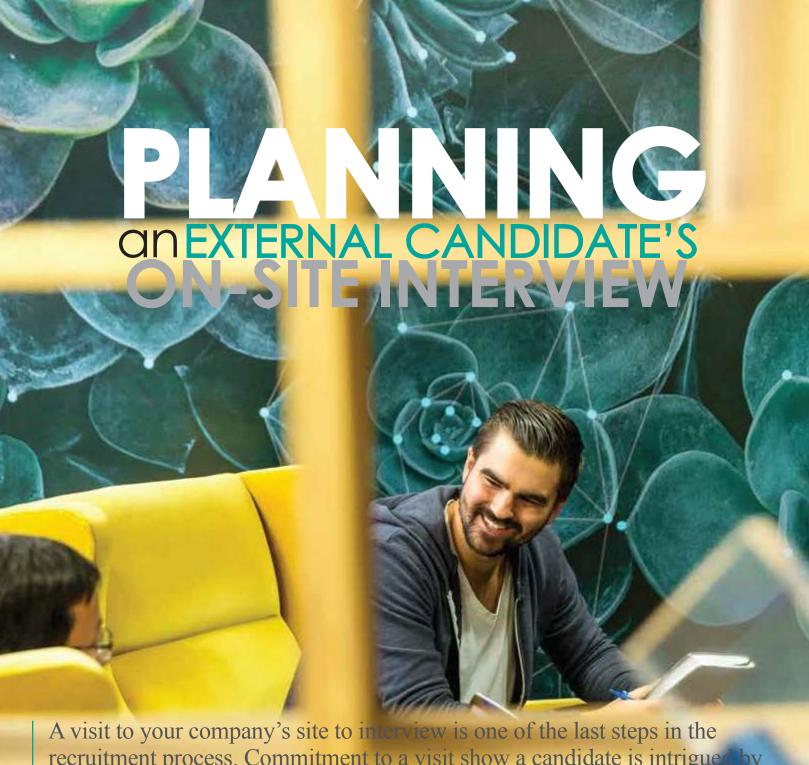
- **High-risk hires**
- Personality and behavioral characteristics
- Specific skills

- Candidates on top social media sites
- Strong fits for internal culture
- **Problem solving ability**

A 2012 study from Towers Watson found that automated hiring tools are growing in popularity especially where large companies are concerned. The consultancy's 2012 HR Service Delivery Survey demonstrated that technology plays a key role in hiring at 92 percent of large companies (those with more than 20,000 employees) and 77 percent of mediumsized companies (those with 5,000 to 20,000 employees). In contrast, just 54 percent of smaller organizations (those with fewer than 5,000 employees) use technology in hiring.

But HR professionals say automation can work even for companies with fewer than 100 employees. In the Towers Watson survey, 22 percent of employers rated their technology platform "very effective," and 53 percent rated it "somewhat effective." Those companies not employing technology because of cost may want to start with free tools and evaluate the impact on efficiency before opting for a level or program with a cost.

Though technology can never replace the human aspect needed in hiring, it can certainly reduce the work before a skilled professional steps in to take over. The only small caveat: resume screening software may not always identify qualified military veterans due to differences in terminology between civilian and military employers.



A visit to your company's site to interview is one of the last steps in the recruitment process. Commitment to a visit show a candidate is intrigued by both the company and position but want to see what they'd be getting into if they accepted the job. Good visits require careful planning but can make or break the odds of securing the ideal candidate. Below is a list of things to do in order to seal the deal

BEFORE THE VISIT:

Inquire as to whether they are traveling alone or with a spouse or family members. Ask about any accommodations they might need to ensure their comfort. Book travel for the candidate, informing them of reimbursement policies where necessary as is the case with rental cars. Email them the full travel itinerary along with an agenda for their visit.

Email the candidate a simple preference sheet that asks about food allergies, hobbies/interests, and any disabilities that might require assistance.

If meals are planned offsite, make a reservation. Ask to speak to a point of contact or manager and ask them to prep staff about being positive about the area and provide a great experience. Restaurants known to be receptive to these requests locally include Camp 4, Surla's, Galletto Ristorante, Deva, and Dustbowl's Fulkerth location. If bringing meals in select food that is memorable—chain restaurant sandwiches are unlikely to impress.

Plan a tour of local real estate with a trusted agent. Be sure to include desirable neighborhoods such as Del Rio, the College Area Neighborhood, as well as ranchettes if the candidate is interested in more rural options.

If time will allow coordinate activities according to seasonal availability. Good options include a Modesto Nuts game, a show at the Gallo Center, a visit to a local fruit stand, or a trip to the IMAX.

DAY BEFORE THE VISIT:

Confirm the candidate's lodging with their hotel. Locally the Doubletree is a great choice. Pay ahead of time, ensuring that there is a card on file to cover parking and business services expenses.

Pick up a small local gift for the candidate. Examples include a book from the McHenry Mansion gift store, a bottle of Gallo wine, or nuts/dried fruit from Rodin Ranch Farmers Market or Stewart and Jasper's.

Be sure to have a folder with information for the candidate including positive local publications (good options include Contentment, Stanislaus Magazine, and Modesto View), a complete job description, and an overview of employee benefits including spousal relocation, elder and child care.

Make sure the visit is well coordinated with ample time for travel between sites and meetings and that all on-site interviews and visits are confirmed. Maximize the time of the visit but the candidate should never feel pressured or rushed.



WHAT YOU CAN DO

The final piece to the recruiting puzzle is making sure you are attracting and recruiting the right candidates utilizing all available resources as efficiently as possible.

Following are some tips to improve recruiting success:

The most common reasons cited for difficulty in hiring for full-time regular positions as reported by HR professionals include:

- Low number of applicants-51%
- Competition from other employers-49%
- Salaries are not competitive for the market-34%
- Candidates reject compensation package-23%
- Relocation package is not competitive or not provided-8%
- Candidates reject benefits package-6%

FIRST THINGS FIRST—COMPANIES CANNOT HIRE TOP CANDIDATES IF THEIR RECRUITING STRATEGIES AREN'T ON POINT.

Successful companies rely on a variety of methods to recruit new employees including the following:

70% Leverage social media 58% Collaborate with educational institutions 49% Expand advertising efforts 44% Use a recruitment agency 43% Increase retention efforts 42% Train existing employees to take on hard-to-fill positions

41% Target passive job seekers 40% Expand training programs to help improve skills of new hires 36% Seek talent from nontraditional sources (e.g., veterans, retirees) 36% Improve compensation 35% Utilize/enhance employee

referral program 29% Offer more flexible work arrangements 26% Provide monetary incentives to candidates (e.g., signing bonus) 22% Improve benefits package 11% Offer new job perks

THE WAGE WAR: THE IMPORTANCE OF COMPENSATION

Most people work to live so money does matter. But how much do you need to pay to attract quality employees? In a research report entitled Job Satisfaction and Engagement: The Road to Economic Recovery, SHRM studied the correlation between income and job satisfaction. Sixty percent of employees rated compensation/pay "very important," and 36% rated it "important," making it the top contributor to overall employee job satisfaction—up from the No. 3 position in 2012, when "job security" and "opportunities to use skills/ abilities" were the leading drivers of satisfaction.

Compensation/pay was either the top or secondrated aspect of job satisfaction for four generations of employees (Millennials, Generation X, Baby Boomers and Veterans). It was also cited as one of the top three job satisfaction contributors among several employee categories (nonexempt, professional and middle management).

Researching wages can also indicate whether or not your business will be able to sustain the salary for the position you're seeking to hire, while providing valuable insight about how qualifications, experience levels, and education influence salary. Payscale and Glass Door are private resources for wage research and the Bureau of Labor Statistics has aggregated local and national data at www.bls.gov/bls/blswage.htm.

In addition to overall pay, employees rated the importance level of four compensation factors:

- Being paid competitively with the local market. 56% of employees viewed this aspect as very important and 57% were satisfied with it.
- Base rate of pay. 53% of employees felt this aspect was very important, and 63% were satisfied with it.
- Opportunities for variable pay (e.g., bonuses, commissions, other variable pay, monetary rewards for ideas or suggestions). Roughly 43% of employees said variable pay or differential pay was very important, and 45% were satisfied with it.
- Stock options. Less than 17% of employees viewed this aspect as very important; however, 41% of employees whose organizations offered stock options were satisfied with them.

HOW MUCH DO EMPLOYEE BENEFITS & PERKS REALLY MATTER?

There's no doubt about it, employee benefits and perks do matter when it comes to recruiting and retaining talent, but the impact benefits have in recruiting versus employee retention differs.

When it comes to recruiting talent, Glassdoor surveys show that 57% of people report benefits and perks being among their top priorities before accepting a job. This indicates that most employees value benefits and perks when making job decisions and determining which companies may be a great fit for them.

THE BENEFITS AND PERKS PEOPLE SAID MATTERED MOST INCLUDE:

- Healthcare (medical, dental): 40%
- Vacation/Paid time off: 37%
- Performance bonus: 35%

- Paid sick days: 32%
- 401(k) plan, retirement plan and/or pension: 31%

Additional benefits many companies offer include hazard pay; maternity, paternity, and adoption leave; regular pay raises; life insurance; free meals; company cars; childcare; and ongoing training.

LOOKING FOR INSPIRATION ON BENEFITS. THESE COMPANIES OFFER SOME TRULY IMPRESSIVE BENEFITS:

Netflix offers one paid year of maternity and paternity leave to new parents. They also allow parents to return part-time or full-time and take time off as needed throughout the year.

Airbnb gives its employees an annual stipend of \$2,000 to travel and stay in an Airbnb listing anywhere in the world.

Twitter is well-known for providing perks such as three catered meals a day, but some lesser-known benefits include on-site acupuncture and improv classes

Walt Disney Company wants its employees to enjoy the "Happiest Place on Earth" as much as their visitors by offering free admission to its parks for employees, plus their friends and family, as well as discounts on hotels and merchandise.

Epic Systems Corporation offers employees a paid four-week sabbatical to pursue their creative talents after 5 years at the company.

Google provides the surviving spouse or partner of a deceased employee 50% of their salary for the next ten years.

